



CAPTION

Trust Under Agreement of Edward Winslow Taylor

Petition of: Elise W. Carr, Edward W. Carr, Ian N. Carr, Richard R. Carr, Caroline T. Carr, W. Sewell Wallace, Suzanne T. Wallace, Jennifer A. Wallace-Collins, Evan S. Wallace, Christopher G. Wallace, Samuel H. Wallace, Hope T. Wallace & Anthony T. Wallace

CASE INFORMATION

Initiating Document: Petition for Allowance of Appeal

Case Status: Closed

Journal Number:

Case Category: Civil Case Type(s): Estate/Probate/Wills/Intestate

CONSOLIDATED CASES

RELATED CASES

COUNSEL INFORMATION

Attorney: Wellington, Ralph G.
Schnader Harrison Segal & Lewis LLP

Address: Schnader Harrison ET AL
1600 Market St Ste 3600
Philadelphia, PA 19103-7286

Phone No: (215) 751-2488

Representing: Wells Fargo Bank, N.A. as Trustee, Petitioner

Pro Se: No

IFP Status:

Attorney: Barsotti, Roberta Ann Burris
Schnader Harrison Segal & Lewis LLP

Address: Schnader Harrison ET AL
1600 Market St Fl 36
Philadelphia, PA 19103-7240

Phone No: (215) 751-2494

Representing: Wells Fargo Bank, N.A. as Trustee, Petitioner

Pro Se: No

IFP Status:

Attorney: Solano, Carl A.
Schnader Harrison Segal & Lewis, L.L.P.

Address: 1600 Market St Ste 600
Philadelphia, PA 19103

Phone No: (215) 751-2202

Representing: Wells Fargo Bank, N.A. as Trustee, Petitioner

Pro Se: No

IFP Status:



COUNSEL INFORMATION

Attorney: Mannion, James Francis
 Mannion Prior, L.L.P.
 Address: Mannion Prior Llp
 840 1ST Ave Ste 100
 King Of Prussia, PA 19406-4063
 Phone No: (610) 265-7800
 Representing: Elise W. Carr, Edward W. Carr, Ian N. Carr, Respondent
 Pro Se: No
 IFP Status:

Attorney: Gayle, Jennifer DiVeterano
 Mannion Prior, L.L.P.
 Address: Mannion Prior Llp
 840 1ST Ave Ste 100
 King Of Prussia, PA 19406-4063
 Phone No: (610) 265-7800
 Representing: Elise W. Carr, Edward W. Carr, Ian N. Carr, Respondent
 Pro Se: No
 IFP Status:

SUPREME COURT INFORMATION

Appeal From:
 Appeal Filed Below:

Probable Jurisdiction Noted: Docketed Date: December 23, 2015
 Allocatur/Miscellaneous Granted: Allocatur/Miscellaneous Docket No.:
 Allocatur/Miscellaneous Grant Order:

FEE INFORMATION

Fee Dt	Fee Name	Fee Amt	Receipt Dt	Receipt No	Receipt Amt
12/21/2015	Petition for Allowance of Appeal Filed	85.50	12/21/2015	2015-SUP-E-003365	85.50

INTERMEDIATE APPELLATE COURT INFORMATION

Court Name: Superior Docket Number: 2701 EDA 2014
 Date of Order: September 18, 2015 Rearg/Recon Disp Date: November 25, 2015
 Rearg/Recon Disposition: Denied
 Judge(s): Lazarus, Anne E.
 Fitzgerald, James J., III
 Platt, William
 Intermediate Appellate Court Action: Reversed/Remanded
 Referring Court:

AGENCY/TRIAL COURT INFORMATION

Court Below: Philadelphia County Court of Common Pleas
 County: Philadelphia Division: Philadelphia County Orphans' Court
 Date of Agency/Trial Court Order: August 18, 2014
 Order Type: Order

Supreme Court of Pennsylvania



Allocatur Docket Sheet

Docket Number: 692 EAL 2015

Page 3 of 4

June 25, 2017

OTN(s):

Lower Ct Docket No(s): No. 3563 of 1939

Lower Ct Judge(s): Herron, John W.
Administrative Judge - Trial Division

ORIGINAL RECORD CONTENT

Original Record Item	Filed Date	Content/Description
----------------------	------------	---------------------

Record Remittal:

DISPOSITION INFORMATION

Related Journal No:		Judgment Date:	
Category:	Decided	Disposition Author:	Per Curiam
Disposition:	Order Granting Petition for Allowance of Appeal	Disposition Date:	April 12, 2016
Dispositional Filing:		Author:	
Filed Date:			

DOCKET ENTRY

Filed Date	Docket Entry / Representing	Participant Type	Filed By
December 21, 2015	Petition for Allowance of Appeal	Petitioner	Wells Fargo Bank, N.A. as Trustee
December 21, 2015	Reproduced Record	Petitioner	Wells Fargo Bank, N.A. as Trustee
January 4, 2016	Answer to Petition for Allowance of Appeal	Respondent	Elise W. Carr, Edward W. Carr, Ian N. Carr
April 12, 2016	Order Granting Petition for Allowance of Appeal		Per Curiam

Comments:

AND NOW, this 12th day of April, 2016, the Petition for Allowance of Appeal is GRANTED. The issue presented by petitioner and rephrased for clarity is whether the Superior Court erred in holding that trust beneficiaries may circumvent the requirements for removal of a trustee in Section 7766 of the Trust Act, 20 Pa.C.S.A. § 7766, by amending the trust under 20 Pa.C.S.A. § 7740.1.

April 12, 2016	Order Exited	Office of the Prothonotary
-----------------------	---------------------	----------------------------



DOCKET ENTRY

Filed Date	Docket Entry / Representing	Participant Type	Filed By
April 12, 2016	Case was transferred to 15 EAP 2016		Office of the Prothonotary
Comments: Case was transferred to 15 EAP 2016			
April 12, 2016	Notice of Disposition Sheet Exited		Office of the Prothonotary

CROSS COURT ACTIONS

Docket Number:	15 EAP 2016
Docket Number:	2701 EDA 2014