



## CAPTION

Trust Under Agreement of Edward Winslow Taylor

Petition of: Elise W. Carr, Edward W. Carr, Ian N. Carr, Richard R. Carr, Caroline T. Carr, W. Sewell Wallace, Suzanne T. Wallace, Jennifer A. Wallace-Collins, Evan S. Wallace, Christopher G. Wallace, Samuel H. Wallace, Hope T. Wallace & Anthony T. Wallace

## CASE INFORMATION

Initiating Document: Petition for Allowance of Appeal

Case Status: Closed

Journal Number:

Case Category: Civil Case Type(s): Estate/Probate/Wills/Intestate

## CONSOLIDATED CASES

## RELATED CASES

## COUNSEL INFORMATION

Attorney: Wellington, Ralph G.  
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Representing: Wells Fargo Bank, N.A. as Trustee, Petitioner

Pro Se: No

IFP Status:

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Pro Se: No

IFP Status:

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 Pro Se: No  
 IFP Status:

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 Phone No: (610) 265-7800  
 Representing: Elise W. Carr, Edward W. Carr, Ian N. Carr, Respondent  
 Pro Se: No  
 IFP Status:

#### SUPREME COURT INFORMATION

Appeal From:  
 Appeal Filed Below:

Probable Jurisdiction Noted: Docketed Date: December 23, 2015  
 Allocatur/Miscellaneous Granted: Allocatur/Miscellaneous Docket No.:  
 Allocatur/Miscellaneous Grant Order:

#### FEE INFORMATION

Fee Dt	Fee Name	Fee Amt	Receipt Dt	Receipt No	Receipt Amt
12/21/2015	Petition for Allowance of Appeal Filed	85.50	12/21/2015	2015-SUP-E-003365	85.50

#### INTERMEDIATE APPELLATE COURT INFORMATION

Court Name: Superior Docket Number: 2701 EDA 2014  
 Date of Order: September 18, 2015 Rearg/Recon Disp Date: November 25, 2015  
 Rearg/Recon Disposition: Denied  
 Judge(s): Lazarus, Anne E.  
 Fitzgerald, James J., III  
 Platt, William  
 Intermediate Appellate Court Action: Reversed/Remanded  
 Referring Court:

#### AGENCY/TRIAL COURT INFORMATION

Court Below: Philadelphia County Court of Common Pleas  
 County: Philadelphia Division: Philadelphia County Orphans' Court  
 Date of Agency/Trial Court Order: August 18, 2014  
 Order Type: Order

## Supreme Court of Pennsylvania



## Allocatur Docket Sheet

Docket Number: 692 EAL 2015

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December 12, 2017

OTN(s):

Lower Ct Docket No(s): No. 3563 of 1939

Lower Ct Judge(s): Herron, John W.  
Administrative Judge - Trial Division

## ORIGINAL RECORD CONTENT

Original Record Item	Filed Date	Content/Description
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## Record Remittal:

## DISPOSITION INFORMATION

Related Journal No:		Judgment Date:	
Category:	Decided	Disposition Author:	Per Curiam
Disposition:	Order Granting Petition for Allowance of Appeal	Disposition Date:	April 12, 2016
Dispositional Filing:		Author:	
Filed Date:			

## DOCKET ENTRY

Filed Date	Docket Entry / Representing	Participant Type	Filed By
<b>December 21, 2015</b>	<b>Petition for Allowance of Appeal</b>	Petitioner	Wells Fargo Bank, N.A. as Trustee
<b>December 21, 2015</b>	<b>Reproduced Record</b>	Petitioner	Wells Fargo Bank, N.A. as Trustee
<b>January 4, 2016</b>	<b>Answer to Petition for Allowance of Appeal</b>	Respondent	Elise W. Carr, Edward W. Carr, Ian N. Carr
<b>April 12, 2016</b>	<b>Order Granting Petition for Allowance of Appeal</b>		Per Curiam

## Comments:

AND NOW, this 12th day of April, 2016, the Petition for Allowance of Appeal is GRANTED. The issue presented by petitioner and rephrased for clarity is whether the Superior Court erred in holding that trust beneficiaries may circumvent the requirements for removal of a trustee in Section 7766 of the Trust Act, 20 Pa.C.S.A. § 7766, by amending the trust under 20 Pa.C.S.A. § 7740.1.

<b>April 12, 2016</b>	<b>Order Exited</b>	Office of the Prothonotary
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**DOCKET ENTRY**

Filed Date	Docket Entry / Representing	Participant Type	Filed By
April 12, 2016	Case was transferred to 15 EAP 2016		Office of the Prothonotary
Comments: Case was transferred to 15 EAP 2016			
April 12, 2016	Notice of Disposition Sheet Exited		Office of the Prothonotary

**CROSS COURT ACTIONS**

Docket Number: 15 EAP 2016  
Docket Number: 2701 EDA 2014