Commonwealth Docket Sheet

Docket Number: 147 CD 2021

Page 1 of 6

December 21, 2025

CAPTION

In Re: Estate of Henry Y. Toland, Jr.,

Deceased

Appeal of: Andrew B. Toland

CASE INFORMATION

Initiating Document: Notice of Appeal

Case Status: Closed

Case Processing Status: June 21, 2022 Completed

Journal Number: 10-06-2022

Case Category: Civil Case Type(s): Estate/Probate/Wills/Intestate

CONSOLIDATED CASES RELATED CASES

COUNSEL INFORMATION

Fax No:

Appellant Toland, Andrew B.

Pro Se: No

IFP Status:

Attorney: Beeghley, David Bruce

Law Firm: Law Office of David B. Beeghley

Address: 314 S Henderson Rd

Ste G #339

King Of Prussia, PA 19406

Phone No: (610) 828-5454 Fax No:

Attorney: Ott, Stanley R.

Law Firm: Mannion Prior, L.L.P.

Address: Mannion Prior Llp

840 First Ave Ste 100

King Of Prussia, PA 19406

Phone No: (610) 265-7800

Attorney: Higgins, John F.

Law Firm: Mannion Prior, L.L.P.

Address: Mannion Prior Llp
840 First Ave Ste 100

King Of Prussia, PA 19406

Phone No: (610) 265-7800 Fax No:

Appellee Toland, John L. Pro Se: Yes

IFP Status:

Pro Se: John L. Toland Address: 78 Monaco B

Del Ray Beach, FL 33446

Commonwealth Docket Sheet

Docket Number: 147 CD 2021

Page 2 of 6

December 21, 2025



COUNSEL INFORMATION

Appellee Toland, Amy Tholl

Pro Se: No

IFP Status:

Rosenwald, Lawrence S. Attorney: Lawrence S. Rosenwald, P.C. Law Firm: Address: 1801 Market St Ste 1140

Philadelphia, PA 19103

Phone No: (215) 893-8705 Fax No:

Appellee Pennsylvania Department of Revenue

Pro Se: No

IFP Status:

Attorney: Orloff, Nicholas Michael Raffaele Puppio, LLP Law Firm: Address: Raffaele Puppio Llp 19 W Third St

Media, PA 19063

Phone No: (610) 891-6710 Fax No:

Attorney: Hickey, James Patrick, III Raffaele Puppio, LLP Law Firm: Address: Raffaele & Puppio Llp

19 W Third St

Media, PA 19063-2803

Phone No: (610) 891-6710

FEE INFORMATION

Fax No:

Receipt Amt Fee Dt Fee Name Fee Amt Receipt Dt Receipt No 01/21/2021 90.25 02/25/2021 2021-CMW-H-000278 90.25

Notice of Appeal

AGENCY/TRIAL COURT INFORMATION

Order Appealed From: January 19, 2021 Notice of Appeal Filed: January 21, 2021

Order Type: Order Dated Documents Received: February 25, 2021

Montgomery County Court of Common Pleas Court Below:

County: Montgomery Division: Montgomery County Orphans' Court

Weilheimer, Gail A. Judge: OTN:

Docket Number: 2019-X0384 Judicial District: 38

ORIGINAL RECORD CONTENT

Filed Date Original Record Item Content Description

Trial Court Record May 15, 2021 Testimony May 15, 2021 **Trial Court Opinion** May 15, 2021

Date of Remand of Record: June 21, 2022

BRIEFING SCHEDULE

Appellant Appellee

Toland, Andrew B. Pennsylvania Department of Revenue

Commonwealth Docket Sheet

Docket Number: 147 CD 2021

Page 3 of 6

December 21, 2025



BRIEFING SCHEDULE

Appellant Appellee

Toland, Andrew B. Pennsylvania Department of Revenue

Brief Bri

Due: September 29, 2021 Filed: September 29, 2021 Due: November 2, 2021 Filed: November 2, 2021

Reply Brief Toland, Amy Tholl

Due: November 16, 2021 Filed: November 16, 2021 Brief

Reproduced Record Toland, John L.

D 0 4 4 00 000	51 1 0 1 1 00 0004	Duint, com I		
Due: September 29, 202	Filed: September 29, 2021	Brief		
		DOCKET ENTRY		
Filed Date	Docket Entry / Filer	Representing	Participant Type	Exit Date
January 21, 2021	Notice of Appeal Filed Toland, Andrew B.		Appellant	
May 15, 2021	Trial Court Record Received Montgomery County Orphans' Court			
May 15, 2021	Transcripts of Testimony Montgomery County Orphans' Court			
May 15, 2021	Trial Court Opinion Received Montgomery County Orphans' Court			
May 27, 2021 Document Name:	Defect Correction Notice Commonwealth Court Filing Office Defect: service on John L. Toland a	nd all interested parties		05/27/2021
June 7, 2021 Document Name:	Response to Defect Correction Noti Higgins, John F. Partial Compliance	ice Toland, Andrew B.	Appellant	
June 7, 2021 Document Name:	Amended Certificate of Service Higgins, John F. Partial Compliance	Toland, Andrew B.	Appellant	
June 8, 2021	Amended Certificate of Service Higgins, John F.	Toland, Andrew B.	Appellant	
June 9, 2021	Notice of Docketing Appeal Exited Commonwealth Court Filing Office			06/09/2021
June 22, 2021	Docketing Statement Filed Higgins, John F.	Toland, Andrew B.	Appellant	
July 19, 2021	Briefing Schedule Issued Commonwealth Court Filing Office			

Commonwealth Docket Sheet

Docket Number: 147 CD 2021

Page 4 of 6

December 21, 2025



December 21, 2025				-10		
		DOCKET ENTRY				
Filed Date	Docket Entry / Filer	Representing	Participant Type	Exit Date		
July 30, 2021	Designation of Contents of Reprodu	uced Record				
	Higgins, John F.	Toland, Andrew B.	Appellant			
August 16, 2021	Application for Extension of Time to File Brief - First Request					
	Higgins, John F.	Toland, Andrew B.	Appellant			
	Toland, Andrew B.		Appellant			
August 20, 2021	Order Granting Application for Exte	nsion of Time to File Appellant Brief		08/20/2021		
	Per Curiam					
Document Name:	Brief Ext. Granted					
Comment:	NOW, August 20, 2021, upon co	onsideration of Andrew B. Toland's	(Appellant) Applic	ation for Extension o		
	Time to File BriefFirst Request (Application), wherein Appellant seeks a 30-day extension of time to file					
	the brief and reproduced record in this matter, which is Appellant's first such request, the Application is					
	GRANTED. It appears that Appellant's brief is currently due August 30, 2021. Accordingly, Appella					
		brief (4 copies) and reproduced re	ecord (4 copies) or	or before Septembe		
	29, 2021.					
September 29, 2021	Appellant's Brief Filed	T	A 11 1			
	Ott, Stanley R.	Toland, Andrew B.	Appellant			
	Toland, Andrew B.		Appellant			
September 29, 2021	Appellant's Reproduced Record File	ed				
	Ott, Stanley R.	Toland, Andrew B.	Appellant			
November 2, 2021	Entry of Appearance					
	Hickey, James Patrick, III	Pennsylvania Department of Reven	u Appellee			
Document Name:	Attorneys Hickey and Altieri for App	ellee				
November 2, 2021	Appellee's Brief Filed					
	Hickey, James Patrick, III	Pennsylvania Department of Reven	u Appellee			
	Pennsylvania Department of		Appellee			
	Revenue					
November 16, 2021	Appellant's Reply Brief					
	Ott, Stanley R.	Toland, Andrew B.	Appellant			
	Toland, Andrew B.		Appellant			
Document Name:	Reply to Dept. of Revenue brief					
November 23, 2021	Dormant Order for Failure to File Ap	opellee Brief Issued		11/24/2021		
	Per Curiam					
Document Name:	Briefs Due w/i 14 days of the exit of	f this order.				
Comment:	NOW, November 23, 2021, it appear	aring that Appellees Amy Tholl Toland				
	and John L. Toland's briefs were due November 2, 2021, and that to date the same					
	have not been filed, Appellees Amy Tholl Toland and John L. Toland's briefs					
	(4 copies) shall be filed and served within 14 days of the exit date of this Order or					
	Appellees Amy Tholl Toland and John L. Toland shall be precluded from oral					
	argument, if oral argument is scheduled and from filing briefs, unless otherwise					
	ordered.					

Commonwealth Docket Sheet

Docket Number: 147 CD 2021

Page 5 of 6

December 21, 2025



		DOCKET ENTRY		
Filed Date	Docket Entry / Filer	Representing	Participant Type	Exit Date
January 6, 2022	Appellee Precluded Krimmel, Michael			01/06/2022
	Appellees Precluded for Failure to I			
Comment:	NOW, January 6, 2022, Appellee to this Court's order of December precluded from filing briefs and part	er 8, 2021 Appellees Amy	Tholl Toland and John	
April 21, 2022	Tentative Session Date Krimmel, Michael			
Document Name:	June 2022			
April 25, 2022	Notice			
	Commonwealth Court of Pennsylvania			
Document Name:	Notice to Counsel Regarding June	2022 Argument Session		
May 17, 2022	Argument Scheduled Krimmel, Michael			
	Thursday, June 23, 2022, 9:30 a.m No. 10 on the list.	. (Panel), CR 5001, Pennsylvani	ia Judicial Center, Harrisb	urg
June 3, 2022	Praecipe for Withdrawal of Appeara Altieri, Leonard Bartholomew, III	ance Pennsylvania Department of F	Revenu Appellee	
June 17, 2022	Application for Discontinuance Beeghley, David Bruce	Toland, Andrew B.	Appellant	
Document Name:	Appellant's Motion to Withdraw App	oeal		
June 21, 2022	Discontinued Per Curiam			06/21/2022
Document Name:	Case Discontinued			
Comment:	NOW, June 21, 2022, upon co (Motion), which is based upon Argument on this matter currently List in Harrisburg is CANCELLED.	the parties having reached y scheduled for June 23, 202	a compromise, the M 22, at 9:30 a.m. on the	Notion is GRANTED. June 2022 Argument
June 21, 2022	Remitted			
	Commonwealth Court Filing Office			
Document Name:	PACFiled Record. No Acknowledge	ment needed		

SESSION INFORMATION

Journal Number: 10-06-2022

Consideration Type: Oral Argument - Panel

Listed/Submitted Date: June 23, 2022

DISPOSITION INFORMATION

Commonwealth Docket Sheet

Docket Number: 147 CD 2021

Page 6 of 6

December 21, 2025



DISPOSITION INFORMATION

Final Disposition: Yes

Related Journal No: Judgment Date:

Category: Disposed Before Decision Disposition Author: Per Curiam
Disposition: Disposition Date: June 21, 2022

Disposition Comment: NOW, June 21, 2022, upon consideration of appellant Andrew B. Toland's Motion to Withdraw Appeal

(Motion), which is based upon the parties having reached a compromise, the Motion is GRANTED. Argument on this matter currently scheduled for June 23, 2022, at 9:30 a.m. on the June 2022 Argument

List in Harrisburg is CANCELLED. The Prothonotary is directed to mark this matter completed.

Dispositional Filing:

Filed Date:

Filing Author: