**Commonwealth Docket Sheet** 

Docket Number: 147 CD 2021

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April 19, 2024

# CAPTION

In Re: Estate of Henry Y. Toland, Jr.,

Deceased

Appeal of: Andrew B. Toland

CASE INFORMATION

Initiating Document: Notice of Appeal

Case Status: Closed

Case Processing Status: June 21, 2022 Completed

Journal Number: 10-06-2022

Case Category: Civil Case Type(s): Estate/Probate/Wills/Intestate

CONSOLIDATED CASES RELATED CASES

#### **COUNSEL INFORMATION**

Fax No:

Appellant Toland, Andrew B.

Pro Se: No

IFP Status:

Attorney: Beeghley, David Bruce

Law Firm: Law Office of David B. Beeghley

Address: 314 S Henderson Rd

Ste G #339

King Of Prussia, PA 19406

Phone No: (610) 828-5454 Fax No:

Attorney: Ott, Stanley R.

Law Firm: Mannion Prior, L.L.P.

Address: Mannion Prior Llp

840 First Ave Ste 100

King Of Prussia, PA 19406

Phone No: (610) 265-7800

(4.4) = 44

Attorney: Higgins, John F.
Law Firm: Mannion Prior, L.L.P.
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840 First Ave Ste 100

King Of Prussia, PA 19406

Phone No: (610) 265-7800 Fax No:

**Appellee** Toland, John L. Pro Se: Yes

IFP Status:

Pro Se: John L. Toland Address: 78 Monaco B

Del Ray Beach, FL 33446

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### **COUNSEL INFORMATION**

Appellee Toland, Amy Tholl

Pro Se: No

IFP Status:

Attorney: Rosenwald, Lawrence S.
Law Firm: Lawrence S. Rosenwald, P.C.
Address: 1801 Market St Ste 1140

Philadelphia, PA 19103

Phone No: (215) 893-8705 Fax No:

Appellee Pennsylvania Department of Revenue

Pro Se: No

IFP Status:

Attorney: Orloff, Nicholas Michael
Law Firm: Raffaele Puppio, LLP
Address: Raffaele Puppio Llp
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Media, PA 19063

Phone No: (610) 891-6710

Fax No:

Attorney: Hickey, James Patrick, III
Law Firm: Raffaele Puppio, LLP
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19 W Third St

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Phone No: (610) 891-6710

FEE INFORMATION

Fax No:

Fee Dt Fee Name Fee Amt Receipt Dt Receipt No Receipt Amt

01/21/2021 Notice of Appeal 90.25 02/25/2021 2021-CMW-H-000278 90.25

**AGENCY/TRIAL COURT INFORMATION** 

Order Appealed From: January 19, 2021 Notice of Appeal Filed: January 21, 2021

Order Type: Order Dated
Documents Received: February 25, 2021

Court Below: Montgomery County Court of Common Pleas

County: Montgomery Division: Montgomery County Orphans' Court

Judge: Weilheimer, Gail A. OTN:

Docket Number: 2019-X0384 Judicial District: 38

ORIGINAL RECORD CONTENT

Original Record Item Filed Date Content Description

Trial Court Record May 15, 2021
Testimony May 15, 2021
Trial Court Opinion May 15, 2021

Date of Remand of Record: June 21, 2022

**BRIEFING SCHEDULE** 

Appellant Appellee

Toland, Andrew B. Pennsylvania Department of Revenue

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Appellant Appellee

Toland, Andrew B. Pennsylvania Department of Revenue

Brief Brief

Due: September 29, 2021 Filed: September 29, 2021 Due: November 2, 2021 Filed: November 2, 2021

Reply Brief Toland, Amy Tholl

Due: November 16, 2021 Filed: November 16, 2021 Brief

Reproduced Record Toland, John L.

Due: September 29, 2021 Filed: September 29, 2021 Brief

Due: September 29, 202	Priled: September 29, 2021	Brief		
		DOCKET ENTRY		
Filed Date	Docket Entry / Filer	Representing	Participant Type	Exit Date
January 21, 2021	Notice of Appeal Filed			
	Toland, Andrew B.		Appellant	
May 15, 2021	Trial Court Record Received			
	Montgomery County Orphans'			
	Court			
May 15, 2021	Transcripts of Testimony			
	Montgomery County Orphans'			
	Court			
May 15, 2021	Trial Court Opinion Received			
	Montgomery County Orphans'			
	Court			
May 27, 2021	Defect Correction Notice			05/27/202
	Commonwealth Court Filing			
	Office	nd all interested parties		
Document Name:	Defect: service on John L. Toland a	·		
June 7, 2021	Response to Defect Correction Noti			
	Higgins, John F.	Toland, Andrew B.	Appellant	
Document Name:	Partial Compliance			
June 7, 2021	Amended Certificate of Service			
	Higgins, John F.	Toland, Andrew B.	Appellant	
Document Name:	Partial Compliance			
June 8, 2021	Amended Certificate of Service			
	Higgins, John F.	Toland, Andrew B.	Appellant	
June 9, 2021	Notice of Docketing Appeal Exited			06/09/202
	Commonwealth Court Filing			
	Office			
June 22, 2021	Docketing Statement Filed			
	Higgins, John F.	Toland, Andrew B.	Appellant	
July 19, 2021	Briefing Schedule Issued			
	Commonwealth Court Filing			
	Office			

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		DOCKET ENTRY				
Filed Date	Docket Entry / Filer	Representing	Participant Type	Exit Date		
July 30, 2021	Designation of Contents of Repro	duced Record				
	Higgins, John F.	Toland, Andrew B.	Appellant			
August 16, 2021	Application for Extension of Time to File Brief - First Request					
	Higgins, John F.	Toland, Andrew B.	Appellant			
	Toland, Andrew B.		Appellant			
August 20, 2021	Order Granting Application for Extension of Time to File Appellant Brief 08/20/20					
Decument Name	Per Curiam Brief Ext. Granted					
		consideration of Andrew B. Te	oland's (Annellant) Annlic	ation for Extension o		
Comment.	NOW, August 20, 2021, upon consideration of Andrew B. Toland's (Appellant) Application for Extension of Time to File BriefFirst Request (Application), wherein Appellant seeks a 30-day extension of time to file the brief and reproduced record in this matter, which is Appellant's first such request, the Application is					
	shall file and serve the appellate brief (4 copies) and reproduced record (4 copies) on or before September 29, 2021.					
Contombor 20, 2024	Appellant's Brief Filed					
September 29, 2021	Ott, Stanley R.	Toland, Andrew B.	Appellant			
	Toland, Andrew B.		Appellant			
September 29, 2021	Appellant's Reproduced Record Filed					
Oeptember 23, 2021	Ott, Stanley R.	Toland, Andrew B.	Appellant			
November 2, 2021	Entry of Appearance					
	Hickey, James Patrick, III	Pennsylvania Department of	Revenu Appellee			
Document Name:	Attorneys Hickey and Altieri for Ap	ppellee				
November 2, 2021	Appellee's Brief Filed					
	Hickey, James Patrick, III	Pennsylvania Department of				
	Pennsylvania Department of		Appellee			
	Revenue					
November 16, 2021	Appellant's Reply Brief	Tolond Androw D	Annallant			
	Ott, Stanley R. Toland, Andrew B.	Toland, Andrew B.	Appellant Appellant			
Document Name:	Reply to Dept. of Revenue brief		Арренан			
November 23, 2021	Dormant Order for Failure to File Appellee Brief Issued  11/24/2021					
November 25, 2021	Per Curiam	Appelled Brief 1994ed		11/24/2021		
Document Name:	Briefs Due w/i 14 days of the exit	of this order.				
Comment:	NOW, November 23, 2021, it appearing that Appellees Amy Tholl Toland					
	and John L. Toland's briefs were due November 2, 2021, and that to date the same					
	have not been filed, Appellees Amy Tholl Toland and John L. Toland's briefs					
	(4 copies) shall be filed and served within 14 days of the exit date of this Order or Appellees Amy Tholl Toland and John L. Toland shall be precluded from oral					
	argument, if oral argument is scheduled and from filing briefs, unless otherwise					

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		DOCKET ENTRY			
Filed Date	Docket Entry / Filer	Representing	Participant Type	Exit Date	
	Appellee Precluded Krimmel, Michael Appellees Precluded for Failure to NOW, January 6, 2022, Appellee to this Court's order of Decemb	es Amy Tholl Toland and J per 8, 2021 Appellees Ai	my Tholl Toland and John	· · · · · · · · · · · · · · · · · · ·	
April 21, 2022	Tentative Session Date Krimmel, Michael		-		
Document Name:					
April 25, 2022  Document Name:	Notice Commonwealth Court of Pennsylvania Notice to Counsel Regarding June	2022 Argument Session			
May 17, 2022  Document Name:	Argument Scheduled Krimmel, Michael Thursday, June 23, 2022, 9:30 a.m	n. (Panel), CR 5001, Pennsy	Ivania Judicial Center, Harrisb	urg	
Comment:	No. 10 on the list.				
June 3, 2022	Praecipe for Withdrawal of Appearance Altieri, Leonard Bartholomew, III Pennsylvania Department of Revent Appellee				
June 17, 2022  Document Name:	Application for Discontinuance Beeghley, David Bruce Appellant's Motion to Withdraw App	Toland, Andrew B. peal	Appellant		
June 21, 2022	Discontinued Per Curiam			06/21/2022	
	Case Discontinued  NOW, June 21, 2022, upon co (Motion), which is based upon Argument on this matter current List in Harrisburg is CANCELLED.	the parties having ready scheduled for June 23,	ched a compromise, the N 2022, at 9:30 a.m. on the	Notion is GRANTED. June 2022 Argument	
June 21, 2022	Remitted Commonwealth Court Filing Office				
Document Name:	PACFiled Record. No Acknowledge	ement needed			

### **SESSION INFORMATION**

Journal Number: 10-06-2022

Consideration Type: Oral Argument - Panel

Listed/Submitted Date: June 23, 2022

### **DISPOSITION INFORMATION**

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## **DISPOSITION INFORMATION**

Final Disposition: Yes

Related Journal No: Judgment Date:

Category: Disposed Before Decision Disposition Author: Per Curiam
Disposition: Disposition Date: June 21, 2022

Disposition Comment: NOW, June 21, 2022, upon consideration of appellant Andrew B. Toland's Motion to Withdraw Appeal

(Motion), which is based upon the parties having reached a compromise, the Motion is GRANTED. Argument on this matter currently scheduled for June 23, 2022, at 9:30 a.m. on the June 2022 Argument

List in Harrisburg is CANCELLED. The Prothonotary is directed to mark this matter completed.

Dispositional Filing:

Filed Date:

Filing Author: